

CALL OF THE GENERAL SHAREHOLDERS' MEETING OF THE COMPANY

BIONCOTECH THERAPEUTICS, S.L.

By means of a resolution of the Board of Directors of the Company Bioncotech Therapeutics, S.L. (“**Bioncotech**” or the “**Company**”) held on June 7th, 2018, the shareholders are called to attend the **General Ordinary and Extraordinary Shareholders’ Meeting**, which will be held on June 29th, 2018 at 12:00 hours in the registered address located at Parque Científico de la Universidad de Valencia, Calle Catedrático Agustín Escardino, nº 9, 46980 Paterna (Valencia), all in accordance with the following:

AGENDA

- First.** Analysis, and, should that be the case, approval of the Annual Accounts of the Company which is formed by the balance-sheet, loss and profit account, the statement of changes in the net assets, and the memoir corresponding to the fiscal year closed on December 31st, 2017.
- Second.** Analysis, and, should that be the case, approval of the proposal to apply the results corresponding to the fiscal year closed on December 31st, 2017.
- Third.** Analysis, and, should that be the case, approval of the management of the Company performed by the Board of Directors of the Company corresponding to the fiscal year closed on December 31st, 2017.
- Fourth.** Analysis, and, should that be the case, approval of the number of members of the Board of Directors of the Company.
- Fifth.** Analysis, and, should that be the case, approval of the appointment of a member of the Board of Directors of the Company.
- Sixth.** Analysis, and, should that be the case, approval of the conversion of the current Shares of Class A, B, and C in Common Shares, Series A1 Preferred Shares and Series A2 Preferred Shares, respectively, allocation of the ordinary or special rights, as the case may be, of the current Shares of Class A, B, and C to the new Common Shares, Series A1 Preferred Shares and Series A2 Preferred Shares, respectively, and complementary resolutions related to the allocation and distribution of shares between the current shareholders arising from such conversion, and, as a consequence, amendment of section 5th of the By-Laws of the Company related to the share capital.
- Seventh.** Analysis, and, should that be the case, approval of the amendment of section 16th of the By-Laws related to the General Shareholders’ Meeting.
- Eighth.** Analysis, and, should that be the case, approval of the proposed amendments to the Shareholders’ Agreement dated June 17th, 2015 in order to adapt its contents to the amendments of the By-Laws of the Company proposed under Points Sixth and Seventh of the Agenda, as well as authorisation to Ms.

Marisol Quintero Ortiz to execute and formalise such amendments.

- Ninth.** Authorisation to the Board of Directors to interpret, clarify, complement, execute and implement the resolutions approved by the General Shareholders' Meeting, as well as to substitute the powers granted by the General Shareholders' Meeting, and to grant powers to raise into public deed such resolutions.
- Tenth.** Draft, reading, and approval, should that be the case, of the Minutes of the General Shareholders' Meeting.

In accordance with Articles 272 and 287 of the Law on Companies ("*Ley de Sociedades de Capital*"), from the date of this call and until the holding of the General Ordinary and Extraordinary Shareholders' Meeting, the Company shall publish in its website (www.bioncotech.com) without interruption, except in case of force majeure or technical impossibility unrelated to its will, the announcement of the call of the General Ordinary and Extraordinary Shareholders' Meeting.

Additionally, in accordance with Articles 272 and 287 of the Law on Companies ("*Ley de Sociedades de Capital*"), the shareholders are informed that, from the date of this call, they have the right to examine in the registered address of the Company (Parque Científico de la Universidad de Valencia, Calle Catedrático Agustín Escardino, 9, 46980, Paterna, Valencia) and to request the delivery or the sending, immediately and for free (such sending may take place by means of an electronic mail with acknowledgment of receipt if the shareholder accepts such method) of the documents which are related to the holding of the General Ordinary and Extraordinary Shareholders' Meeting which refers to Points First through Third, both included, Sixth and Seventh of the Agenda as follows:

1. The Annual Accounts of the Company corresponding to the fiscal year closed on December 31st, 2017 proposed in connection with Points First through Third, both included, of the Agenda; and
2. The full text of the amendments of the By-Laws proposed within Points Sixth and Seventh of the Agenda.

Finally, to the pertinent effects, it is reported that the owners of shares of the Company which have registered such ownership in the shareholders' registry, at least one day in advance to the date in which the General Shareholders' Meeting is to be held, will be entitled to attend the General Shareholders' Meeting, and they can be represented in accordance with the terms and conditions set forth by Law and the By-Laws.

Paterna (Valencia), June 7th, 2018

Mr. Francisco Javier Merino Villoria
The Secretary non-member of the Board of Directors